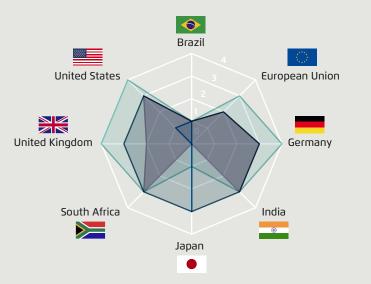
Most national hydrogen strategies see PtX fuels as a solution for hard-to-abate segments, but not for light duty vehicles

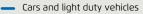


Application

- Not explicitly addressed in the strategy
- 1 Categorised as relevant, without time horizon

Figure 14

- 2 Seen on a long-term basis (around 2040)
- ³ Envisaged in the medium term (around 2030)
- 4 Envisaged in the short term (from 2023)



- Heavy duty vehicles
- Maritime
- Aviation

Agora Verkehrswende (2025) | Source: Own illustration based on respective government documents.