

Agora Verkehrswende (2025) | * 2.7% customs duty on imports into the EU. Total customs duties on imports into the US: 26.73% (most-favourednation tariff + Section 301 tariffs). Further development of customs duties in the US unclear (expressed as "X").
*** 35 USD/kWh for cell production, additional benefits amounting to 10% of production costs for components and 10 USD/kWh for module assembly (future of the IRA unclear). As of 6/2025. Source: Roland Berger (2025).